

Negotiable

REGISTERED BONDED PROMISSORY NOTE  
USPS CERTIFIED MAIL TRACKING NO. **Registered Mail Number**

Negotiable  
Bond Number

**\$10,000,000.00**

Ten Million United States Dollars

**Pay to the Order of:** INTERNAL REVENUE SERVICE, HENRY M PAULSON, JR., SECRETARY OF THE UNITED STATES TREASURY

**In the Amount of:** TEN MILLION DOLLARS

**For Credit to:** INTERNAL REVENUE SERVICE, and UNITED STATES TREASURY, and, **Account Holder, For ALL CAP NAME Account Number, Amount** for the benefit of **ALL CAP NAME**, plus interest, penalties, and, extra fees.

**Routing Through:** **Private Offset Bond Numbers List All Offset Bond Numbers, to Secretary of the Treasury Henry M. Paulson List All Registered Mail Numbers From Offset Bonds**

This negotiable instrument, tendered lawfully by **Upper-Lower: Name**, ("Maker") in good faith shall evidence as a debt to the Payee pursuant to the following terms: This is an unconditional promise to pay.

1. This Note shall be posted in full dollar for dollar pursuant to the Credit order noted above and presented to the co-payee, Secretary of the Treasury Henry M. Paulson, Jr.
2. Payee shall, upon receipt of this instrument, charge account **SS# With Dashes** via Pass-Through Account **SS# No Dashes** for the purpose of terminating any past, present, or future liabilities express or implied attached or attributed to **SS# No Dashes**.
3. Payee shall ledger this Note for a period of **Number of Months** months commencing the start of business on **Date of Issue**, until close of business **Date of Maturity**, not to exceed **Number of Days** days, at an interest rate of seven percent (7%) per annum, and
4. Upon maturity, this Note shall be due and payable in full with interest and any associated fees. Payment shall be ledgered against **Private Offset Bond Numbers List All Offset Bond Numbers**, USPS Registered Mail Tracking Numbers, **List all Registered Mail Numbers From Offset Bonds** held and secured by Henry M. Paulson, Jr., Secretary of the US Treasury. Void where prohibited by law.

\_\_\_\_\_  
Authorized Representative

Date

\*\*\*\*\*

**Upper-Lower: Name**  
c/o **Upper Lower Address**  
**City, State**  
Non Domestic w/o the US

Henry M. Paulson Jr  
Department of the Treasury  
1500 Pennsylvania Ave NW  
Washington, DC 20220

INTERNAL REVENUE SERVICE  
Att. Operations Mgr, accts Management 2  
Anna S. Medlock  
P. O. Box 149338  
Austin, TX 78714-9338



**Non-Negotiable REGISTERED PRIVATE OFFSET BOND**

Bond Number

USPO Registered Mail Number Registered Mail#

Face Value: \$ 10,000,000.00 (Ten Million United States Dollars)

To: HENRY M PAULSON, JR., FIDUCIARY  
SECRETARY OF THE TREASURY  
UNITED STATES DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

Date of Issuance: OCTOBER 14, 2008  
Date of Expiration: OCTOBER 13, 2018

For: UNITED STATES TREASURY, HENRY M PAULSON, JR., Fifty percent (50%) of face value  
Upper-Lower: Name Up to fifty percent (50%) of face value

For Offset Through: Private Discharging & Indemnity Bond Numbers List All Ob Bond Numbers Here, on file with Department of the Treasury - USPO Registered Mail Tracking Number List Registered Mail Numbers Here, Upper-Lower: Name Secured Party Creditor - Private Offset Account Number SS# No Dashes

*KNOW ALL MEN BY THESE PRESENTS*, WHEREAS, only fiat money exists in circulation for the discharge of debt:

WHEREAS the undersigned Creditor does hereby declare, bind, hold, and oblige through this Private Offset Bond that one-half (fifty percent) of the above-noted Face Value of this Private Offset Bond shall be instantly ledgered by the Fiduciary to the benefit and use of the UNITED STATES DEPARTMENT OF THE TREASURY for a period of Ten (10) years through the Date of Expiration above-noted

WHEREAS the Creditor desiring to engage and maintain honorable commercial transactions does hereby declare, bind, hold, and oblige through this Private Offset Bond that all obligations and instruments of debt including, but not limited to, debts, liabilities, encumbrances, deficiencies, deficits, liens, charges, fees, interest, bills, True Bills, taxes, obligations of contract and/or performance, and all other obligations (jointly and severally "Liabilities") attributed to the Creditor, the Creditor's collateral, in particular and/or ALL CAPITAL NAME, or Upper-Lower: Name et al alphabetical derivatives ("Collateral"), or any other party for whom the Creditor makes this Private Offset Bond available by his signature or seal, whether such instruments be express, implied, commercial, negotiable or non-negotiable, shall upon presentment to the Fiduciary or agent(s) thereof be ledgered against this Private Offset Bond by the above-named Fiduciary when such instruments of obligation are duly authorized by the Creditor through signature, seal or contract, express or implied and this Private Offset Bond is referenced by the Creditor for such ledgering by name or number and duly lawfully and fully paid, satisfied, offset and discharged dollar for dollar through the Creditor's Private Offset Account Number SS# No Dashes as authorized herein in any amount up to and including one-half (fifty percent) of the above-noted Face Value of this Bond.

NOW, THEREFORE, the Creditor for the purpose of lawful commerce, does hereby necessarily issue this Registered Private Bond to Henry M. Paulson in his capacity as Secretary of the UNITED STATES DEPARTMENT OF THE TREASURY in the amount above-noted. The Fiduciary shall have ten (10) days from presentment to dishonor the Bond by returning same to the Principal by certified mail at the location below-noted. Failure to return will stipulate the Fiduciary's acceptance and honor.

**BOND ORDER**

1. The Fiduciary shall instantly ledger the sum certain of one half (fifty percent) of the above-noted Face Value of this Private Offset Bond to the benefit and use of the UNITED STATES DEPARTMENT OF THE TREASURY for a period of Ten (10) years from the Date of Issuance through the Date of Expiration of this Bond.
2. The Fiduciary shall ledger dollar for dollar against this Private Offset Bond by end of business on the day of presentment or the next business day if presentment is made on a non-business day, any and all liabilities whether attributed to, or on behalf of, the Creditor, the Creditor's Collateral or any other party for which Creditor makes this Private Offset Bond available by his signature and/or seal on the instrument of obligation or otherwise gives notice to pay, satisfy or discharge the obligation regardless of the form of the instrument of obligation, whether the instrument of obligation is commercial, negotiable, non-negotiable, express or implied, through the Creditor's Private Offset Account, Pass-through Account Upper-Lower: Name, SS# No Dashes or ALL CAPITAL NAME SS# WITH DASHES, as authorized herein in any amount or cumulative amounts up to and including one-half (fifty percent) of the above-noted Face Value of this Private Offset Bond.
3. Upon presentment of such instrument of obligation, the Fiduciary shall pay, discharge and satisfy the obligation in full dollar for dollar through the Creditor's Private Offset Account, Pass-through Account Upper-Lower: Name SS# No Dashes in any amount or cumulative amounts up to and including one-half (fifty percent) of the above-noted Face Value of this Private Offset Bond.
4. The Fiduciary shall have ten (10) days from the Date of Delivery specified on United States Postal Service Form 3811, to dishonor this Bond by returning it to the Principal with all associated transactions annexed thereto by United States Certified Mail at the mailing location identified hereunder. The Fiduciary's failure to return the Bond as indicated, along with the documented lawful reasons for the dishonor, will stipulate the Fiduciary's commercial acceptance and honoring of this instrument and all terms and provisions herein as an operation of law.
5. All communication shall be sent by United States Certified Mail to the Principal at the location noted hereunder exactly as shown. Service in any other manner will be defective. The Principal will accept post at the said postal location only.
6. This Bond shall be ledgered as an asset to the benefit of the UNITED STATES DEPARTMENT OF THE TREASURY.
7. This Bond expires at 11:59:59 PM, Date. MMDDYYYY Void where prohibited by law.

Signed on this the Date MMDDYYYY.

Upper-Lower: Name, Secured Party Creditor  
Private Offset Account, Pass-through Account SS# No Dashes  
Care Of: Street Address  
City; State near [ZIP] Non Domestic without the US